

# TERA CAPITAL CORPORATION

## INVESTMENT POLICY STATEMENT

### BACKGROUND

The investment in Tera Capital LP#2 is considered high risk with potential for high return. As an opportunistic fund invested in less than 15 individual names, volatility can be high. As a result, investors are advised to consult a financial advisor with respect to appropriateness and asset allocation within the investor's portfolio. Investors must understand the risks associated with this investment by reviewing the LP agreement.

### OBJECTIVE OF INVESTMENT

The investment will exclusively be in the Tera Capital LP#2 fund. The primary objective of the portfolio is to aggressively seek capital gains within the Global Technology Sector. Investing in micro-cap companies is deemed high risk.

### INVESTMENT CAPITAL

The minimum investment is \$50,000 for accredited investors. The investment in Tera Capital LP#2 is a small portion of your total portfolio.

### INCOME NEEDS

The investment provides minimal to no income.

### TOTAL RETURN EXPECTATIONS

You desire to achieve the highest return possible on selected holdings of individual securities.

### RISK TOLERANCE

You recognize that there are significant risks associated with your desire to maximize returns, including total loss of capital and significant volatility.

### PLANNING HORIZON

Your planning horizon is at least 3 years, however, subscriptions and redemptions are monthly. You have no need for current income from the fund.

I agree that I have participated in the establishing of this Investment Policy Statement set out above and understand its contents. I also agree that it is consistent with my investment objectives; should these objectives change, I will contact Tera Capital so as to revise this Statement, and/or redeem units from the fund.

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Client Name:

Date:

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Tera Capital Corporation

Date: